# BYWS A

# NEW YORK WOMEN'S BAR ASSOCIATION

JUDGES AND LAWYERS BREAST CANCER ALERT (JALBCA) and The Post-Treatment Resource Program of Memorial Sloan Kettering Cancer Center

present

#### THE EIGHTEENTH ANNUAL ELLEN P. HERMANSON MEMORIAL SYMPOSIUM

"Litigating for the Cure: Public Interest, Private Enterprise and the Role of the Courts in Cancer Research"

Each year, this Symposium features doctors, judges, and lawyers discussing topics of interest to cancer victims, their friends, and families. *Hon. Judith S. Kaye* (former Chief Judge of the New York State Court of Appeals) will moderate the program, and *Larry Norton M.D.* and other renowned cancer experts will present the latest developments in the fight against breast cancer.

Date: Wednesday, Oct. 9, 2013

**Time:** 6:00 - 8:30 p.m.

Place: New York City Bar Association

42 West 44th St. (btw 5th/6th Ave.), NYC

CLE: 2.0 Credits (Prof. Practice)Cost: Open to public without charge.

Refreshments will be served.

RSVP: Email jenfiorentino@aol.com

or call (212) 289-9720.

Presenting Organizations:

Judges and Lawyers Breast Cancer Alert (JALBCA); Women's Bar Association of the State of New York; New York Women's Bar Association

# PRESIDENT'S MESSAGE A Sense of Community

In the June and September Newsletters, I made a plea for all members to not only renew their memberships and recruit friends and colleagues to join NYWBA, but also to become more involved with NYWBA. I urged members to join committees and events so their NYWBA membership extended beyond a one-line entry on their resumes stating



OCTOBER 2013

Hon. Jacqueline W. Silbermann

"Memberships: New York Women's Bar Association, New York State Bar Association, New York City Bar Association." This month, I would like to take the opportunity to remind our members WHY they should get more involved with NYWBA.

All too often, we are so busy as New York City practitioners that we forget we are part of a greater community. We get caught up in our professional day - performing legal research, meeting with clients, drafting briefs, appearing in court, etc. We become all-consumed with the immediate tasks at hand: complete research on personal service by 11:00 a.m., meet potential client at 12:00 p.m., appear in New York Supreme for compliance conference at 2:30 p.m., finalize reply brief to make the last FedEx pick up at 7:30 p.m., etc. With often no time to wait in the notoriously long line at Just Salad or Chop't to grab a quick lunch, we are often forced to make a "lunch" out of whatever is in the nearest vending machine. We convince ourselves that no other attorney can relate to our personal and professional obstacles. We are only occasionally reminded that other attorneys even exist when we receive an email or bump into a colleague on the busy City streets or on a subway platform.

(Continued on Page 2)

#### Announcements & Calendar of Upcoming Events:

- 10/2 CLE Tax Issues for Matrimonial Lawyers p.9
- 10/5 Cumbia WBASNY Children's Cultural Event p.7
- 10/8 Civil Courts Committee Meeting p.10
- 10/8 Programs & Events Committee Meeting p.3
- 10/8 Working Parents Committee Brown Bag Lunch p.6
- 10/9 CLE JALBCA Symposium on Breast Cancer p.1
- 10/9-10 CLE How to Try a Custody Case p.7
- 10/10 Reproductive Rights Committee Meeting p.3
- 10/10 Students & New Lawyers Meet Hon. Lori Sattler p.10
- 10/15 Professional Ethics Committee Meeting p.3
- 10/17 How to Start and Grow Your Practice p.7

- 10/23 CLE Practicing in Surrogate's Court & Tour p.9
- 10/24 Wine 101 Food Pairings & Wine Tasting p.11
- 10/24 What Everyone Should Know about Breast Cancer p.10
- 11/7 Lunch with Matrimonial Judges p.4
- 11/7-8 Resilience: Thriving as In-House Counsel p.10
- 11/12 Working Parents Committee Brown Bag Lunch p.6
- 11/13 Civil Courts Committee Meeting p.3
- 11/14 Students & New Lawyers Committee Meeting p.3
- 11/14 CLE Basics of Special Education Advocacy p.9
- 12/4 Panel Discussion with Matrimonial Court Attorneys p.3
- 12/10 Working Parents Committee Brown Bag Lunch p.6

Check www.nywba.org for more meetings, programs, and events.

O C T O B E R 2 0 1 3

## 2013-2014 COMMITTEE CHAIRS

STANDING COMMITTEES	
	. Elizabeth A. Bryson & Amy B. Goldsmith
Cooperation with Other	
Bar Assns Hon	. Kelly O'Neill Levy & Kathryn E. Salensky
Employment and Equal Opportunity for Women	Felice B. Ekelman & Louis Pechman
	eborah G. Rosenthal, Amy B. Goldsmith & Michael W. Appelbaum
	Dawn M. Cardi & Elba Galvan
	hael W. Appelbaum & Elizabeth A. Bryson
	Hon. Barbara Jaffe & Nicole I. Hyland
Jo Ann Do	Diana G. Browne & Kay Marmorek; uglas & Jennifer P. Brown (Annual Dinner)
	Julie Hyman & Maria Matos
SPECIAL COMMITTEES Advance the Status of Women	
	Victoria A. Turchetti, Barbara G. Brown
	& Debra S. Cohen
Alternate Dispute Resolution	Leona Beane
	Elizabeth A. Bryson
	Allison M. Surcouf
Children's Rights & Issues	Elliot Podhorzer & Ivy Cook
Civil Courts Hoi	n. Andrea Masley, Melissa Ephron-Mandel
Continuing Logal Education	& Meryl Waxman Amy B. Goldsmith
	Hoffinger, Isiris I. Isaac & Nicola R. Duffy
	Jillian L. Goorevitch & Denise Dominguez
	Amanda B. Norejko & Laura A. Russell
	Antonia J. Martinez & Kim F. Trigoboff
Federal Practice (including Bus. Lav	
Inv. Law, Intellectual Property, Ta	ix, Bankruptcy &
Privacy/Cyberlaw)	Monique McClure, Ann T. Gittleman
	& Jenny Rebecca Lewis
	Elisabeth Ames & Vanesa I. Pagan
	Farah Y. Zaman & Inés Cruz
Litigation	Kathy M. Lynch, Marni Rae Robin
Long Dongo Dianning	& Francesca A. Sabbatino
	Elizabeth A. Bryson & Myra L. Freed Virginia LoPreto, Hon. Lori Sattler
Maumoniai & Law	& Lauren Michael Friend
Mentorina & Mentorina Circles	Andrea Vacca & Allison M. Surcouf
	Kelly D. Schneid
Reproductive Rights & Women's He	alth BriAnne Copp,
	Anita S. (Nicky) Rho & Dana Northcraft
	Jocelyn L. Jacobson & Elisabeth Ames
	Morgan M. Fraser & Lisa Hughes Hoover
	. Cassandra Porter & Victoria A. Turchetti
rechnology / Internet / Website	Elizabeth A. Bryson
Trusts & Estates	& Jenny Rebecca Lewis Leona Beane, Loretta A. Ippolito
Truoto & Estatos	& Deborah G. Rosenthal
Working Parents	Christine M. Harman, Melanie A. Chieu
<b>5</b>	& Victoria A. Turchetti

Contact info for Committee Chairs and NYWBA Delegates to WBASNY Committees can be found at www.nywba.org/members/committees.shtml. To join a committee, go to www.nywba.org/committeechoice. If you would like to be considered to chair a committee, send a note with your qualifications and contact info to President@nywba.org.

President's Message (Continued from Page 1)

NYWBA provides countless opportunities for attorneys to remember that they are not alone. Our membership is replete with like-minded, similarly situated practitioners who are dedicated to advancing their careers and contributing to the legal profession. I was particularly reminded of the importance of this sense of community at the WBASNY Board meeting on September 21, where attorneys from all over the State of New York gathered to discuss legal issues, debate legislation, and propose new projects. This sense of community was further apparent at the NYWBA Membership Reception on September 23. At this incredibly successful event, NYWBA welcomed many new attorneys to the organization, and we were heartened to see so many returning members. The attorneys who attended are in various stages of their careers, ranging from recently graduated law school students to seasoned attorneys to senior judges.

Both events confirm my whole-hearted belief that NYWBA members comprise an extensive and invaluable community. We strive to remind members that there is tremendous value in belonging to this community and in obtaining reassurance that there are many who can relate to your most recent professional and personal toils or successes. The NYWBA community offers members extensive professional benefits (e.g., by bringing together attorneys in the same practice area to exchange their experiences before certain judges or debate the merits of a recently-encountered novel argument, by providing free CLE on a wide range of topics, etc.) as well as personal benefits (e.g. mingling with attorneys who can provide advice on work-life balance or become new friends; joining Mentoring Circles, etc.).

I encourage all members to reflect upon the value of belonging, and actively participating in, our community. Members who wish to obtain professional benefits from NYWBA can participate in numerous upcoming events, ranging from the Matrimonial and Family Law Committee's Oct. 9/10 CLE on "How to Try a Custody Case" to the Solo and Small Firm Committee's Oct. 17 Meeting on "How to Start and Grow Your Practice" to the Trust and Estate Committee's Oct. 23 Event on "Practicing in the New York Surrogate's Court and Tour of the Court." Members who wish to obtain a social benefit from their NYWBA membership can attend WBASNY's Oct. 5 Children's Cultural Event or the Program & Event Committee's Oct. 24 "Wine 101" event.

NYWBA provides countless opportunities for its members to interact with fellow practitioners who can relate to each other on a professional and personal level. I encourage our members to keep this in mind when considering whether to attend NYWBA's many upcoming exciting programs!

Jackie

O C T O B E R 2 0 1 3

# **COMMITTEE NEWS**

- The Civil Courts Committee will meet on Oct. 8 and on Nov. 13 at 1:00 2:00 p.m. at the Civil Courthouse, 111 Centre St., 12th Fl. conference room, NYC. Email CivilCourtsChairs@nywba.org to RSVP. See notice, p. 10 for Oct. 8 meeting.
- The **Elder Law and Disabilities Committee** will sponsor a CLE entitled "Basics of Special Education Advocacy and Litigation in NYC" on **Nov. 14** at a time and place to be determined. Email *ElderLawChairs@nywba.org* to RSVP. See notice, p. 9.
- The Matrimonial and Family Law Committee will sponsor a CLE entitled "Basis Tax Issues for the Matrimonial Lawyer Part I" on Oct. 2 at 6:00 p.m. at Blank Rome, LLP, 405 Lexington Ave. (The Chrysler Building), NYC. Unfortunately this CLE is sold out, but you can email MFrsvp@nywba.org to find out about future programs. The Committee will co-sponsor a CLE on "How to Try a Custody Case" on Oct. 9/10 from 9:00 A.M. to 5:00 p.m. at Benjamin Cardozo School of Law, 55 5th Ave. (btw 12th/13th St.), NYC. Visit the NYCLA website at www.nycla.org to register. The Committee will hold a "Brown Bag Lunch with Judges: An Open Discussion of Ideas" on Nov. 7 at 1:00 2:00 p.m. at the New York Supreme Court, 60 Centre St., Conference Room, NYC. Email MFrsvp@nywba.org to RSVP. The Committee will host a panel discussion with court attorneys in the matrimonial parts on Dec. 4 at 6:00 p.m. at Blank Rome, LLP, 405 Lexington Ave. (The Chrysler Building), NYC. To RSVP, email MFrsvp@nywba.org. See notices, pp. 4, 7, 8, 9.
- The **Professional Ethics Committee** will meet on **Oct. 15** at 6:00 p.m. at Frankfurt Kurnit Klein & Selz PC, 488 Madison Ave. (btw 51st/52nd St.). Email EthicsChairs@nywba.org to RSVP.
- The **Programs and Events Committee** will have a meeting on **Oct. 8** at 6:00 p.m. at Jennifer P. Brown, PLLC, 570 Lexington Ave., Suite 1600 (btw 50th/51st St.), NYC. Email *events@nywba.org* to RSVP. The Committee will also host an event on "Wine 101" on **Oct. 24** at 6:30 p.m. at STASH, 248 W. 14th St. (btw 7th/8th Ave.), NYC. Go to *www.nywba.org/WineTastingRSVP* to RSVP. See notice, p. 11.
- The Reproductive Rights & Women's Health Committee will meet on Oct. 10 at 6:30 p.m. at Rottenstreich & Ettinger LLP, 150 East 58th St., 21st Fl. (btw 3rd and Lexington Ave.), NYC. The Committee will present a CLE program on the state of abortion rights from policy, litigation & access perspectives in December. Email ReproductiveRights@nywba.org to RSVP or join the Committee.
- The **Solo and Small Firm Practice Committee** will hold a meeting focusing on "How to Start and Grow Your Own Practice" on **Oct. 17** at 8:30 A.M. at Reitler, Kailas & Rosenblatt, LLC, 885 Third Ave., 20th Fl. (btw 53rd/54th St.), NYC. Email *SSFChairs@nywba.org* to RSVP. See notice, p. 7.
- The **Students and New Lawyers Committee** plans to meet on the second Thursday of every month. The next meeting, on **Oct. 10** at 6:00 p.m., will feature Hon. Lori Sattler and will be held at Blank Rome, LLP, 405 Lexington Ave. (The Chrysler Building), NYC. The following meeting will be held on **Nov. 14** at a time and location to be determined. To RSVP for either event email *SNLChairs@nywba.org*. See notice, p. 10.
- The **Trusts and Estates Committee** will co-sponsor a CLE on "Practicing in the New York County Surrogate's Court and Tour of the Court" on **Oct. 23** at 10 A.M. to 12:30 p.m. at the New York County Surrogate's Court, 31 Chambers St. (at the corner of Centre St.), Courtroom 503, NYC. RSVP at <a href="https://www.nywba.org/SurrogateCourtCLE">www.nywba.org/SurrogateCourtCLE</a>. See notice, p. 9.

(Continued on Page 6)

# WELCOME NEW MEMBERS

Stacy N. Cammarano Linda T. Chin Amanda C. Croushore Megan S. Friedland Jennifer L. Garber Wendy A. Harris Meryl A. Hoeft Sara S. Horowitz Latoya Joyner Cynthia Roe Lane Samantha A. Lyons Jill L. Miller Shanthi-Sree Nandam Margaret O'Hora Deanna M. Paul Brittney L. Pescatore

Dina Ragab
Marcia K. Raicus
Jamie Rosen
Shane J. Rosen-Gould
Linda A. Rosenthal
Kelley M. Rutkowski
Zachary G. Schurkman
Kaila S. Sergent
Shailee D. Sharma
Cindy A. Singh
Heidi A. Tallentire
Cerian Thomas
Sara E. Thompson
Kristy M. Wagner

as of 9/19/13

# SUSTAINING MEMBERS

With their generous contributions, our sustaining members make it possible for us to accomplish so much more. We honor and thank them for their support.

Laurie Berke-Weiss
Margaret M. Brady
Harriet Newman Cohen
Felice B. Ekelman
Hon. Betty Weinberg Ellerin
Myrna Felder
Daniel Finkelstein
Anthony H. Gair
Amy B. Goldsmith
Christine M. Harman
Adria S. Hillman
Brigette Homrig-Renaud
Robert M. Kaufman

Hon. Judith S. Kaye Gary Roy Klein Susan J. Kohlmann Magnolia Levy Robin LoGuidice Rita M. Molesworth Marcia K. Raicus Amy Saltzman Carol A. Schrager Hon. Felice K. Shea Rita W. Warner

as of 9/19/13

# **NOTES ON MEMBERS**

- Congratulations to the following distinguished New York Women's Bar Association members on being appointed as Co-Chairs of Women's Bar Association of the State of New York Committees: Jennifer P. Brown Legislation Committee; Elizabeth A. Bryson Amicus Curiae Committee and WBASNY By-Laws Committee; Dawn M. Cardi Criminal Law Committee; Janet I. Cord Finance Committee and Fundraising Committee; Jo Ann Douglas Children's Rights Committee; Hon. Betty Weinberg Ellerin WBASNY Liaison to Women Judges; Nicole I. Hyland Professional Ethics Committee; and Susan M. Moss Family and Matrimonial Law Committee.
- Heartfelt congratulations to long-time member *Sylvia E. Di Pietro* on receiving the *Jack Newton Lerner Award for Excellence in Continuing Legal Education* from the New York County Lawyers' Association. Details about the award and Ms. Di Pietro's extraordinary credentials can be found on the NYWBA online calendar (go to *www.nywba.org*, click on "Calendar," and then select the entry for September 20, 2013).

Has something noteworthy happened to you or another member? Send your news to Newsletter@nywba.org.

# Ethics Program Focuses on Cutting Edge Issues That Affect Criminal Lawyers By Nicole I. Hyland

On June 18, 2013, the 2013-2014 NYWBA Criminal Law Committee and the Committee on Professional Ethics and Discipline presented a joint CLE program entitled "Avoiding the Ethical Pitfalls in a Criminal Law Practice" at the law offices of Frankfurt Kurnit Klein & Selz. PC.

The distinguished panelists engaged the audience in an animated discussion about a wide range of ethical issues that impact criminal lawyers. The panel consisted of *Michael Ross*, a former prosecutor who now represents attorneys in disciplinary proceedings; *Hon. Ruth Pickholz*, Acting Justice of the New York Supreme Court, Criminal Term; and *Jorge Dopico*, Chief Counsel to the Departmental Disciplinary Committee of the First Department. I was honored to moderate.

The program kicked off with a spirited debate about Rule 3.3(a) of the New York Rules of Professional Responsibility. This is a relatively new and somewhat controversial exception to the duty of confidentiality in New York, which requires a lawyer to correct material evidence offered to a tribunal that the lawyer later discovers was false. Mr. Ross noted that lawyers must comply with this obligation, even if it means disclosing client confidences. He also observed that Rule 3.3(a) has no time limit, highlighting a recent ethics opinion by the New York City Bar Association, Formal Op. 2013-2, which states that the duty to correct fraud against a tribunal continues until the harm can no longer be remediated.

The panel also discussed the "self defense" exception to the duty of confidentiality, which is embodied in Rule 1.6(b)(5)(i). That provision permits, but does not require, lawyers to disclose confidential information to defend against an accusation of wrongdoing. One hot topic for criminal lawyers is whether – and to what extent – a lawyer may use confidential information to respond to a claim of ineffective assistance of counsel. Mr. Ross noted that ABA Formal Op. 10-456, issued in 2010, opines that the self-defense exception does not permit defense attorneys to voluntarily cooperate with prosecutors in responding to claims of ineffective assistance. Mr. Dopico emphasized, however, that ethics opinions, while providing helpful guidance in many instances, are not binding on courts or disciplinary committees.

Another hotly debated topic was the allocation of authority between lawyers and clients. Rule 1.2(a) states that the client decides the "objectives" of the representation, whereas the lawyer decides the "means by which [those objectives] are to be pursued." The panelists discussed who has the ultimate right to decide whether a criminal defendant will testify. Judge Pickholz said that her approach to this issue had evolved over the years, due in part to the prevalence of criminal defendants claiming that the lawyers refused let them testify. In the past, she said, she used to ask the lawyer if the defendant would testify. Now she also confirms this directly with the defendant.

The panel also noted that criminal lawyers must be careful about responding to ethics accusations that arise in the midst of a proceeding. Mr. Dopico cautioned that a court-ordered sanction could collaterally estop a lawyer from challenging a finding of misconduct at a subsequent disciplinary hearing. This could preclude a lawyer in a grievance proceeding from challenging the notion that there had been a finding of misconduct previously decided by a court. Mr. Dopico noted that, since even judges can make mistakes, his office takes steps to ensure that prior sanctions are not given undue or unfair collateral effect.

#### Save the Date!

#### **Matrimonial and Family Law Committee**

presents

## "Lunch with Judges in the Matrimonial Parts: An Open Discussion of Ideas"

Thursday, Nov. 7, 2013, 1:00 p.m.

New York Supreme Court, 60 Centre Street, NYC

NYWBA's Matrimonial and Family Law Committee is arranging for members to have the opportunity to meet over lunch with judges sitting in the Matrimonial Parts in New York County, who will provide guidance concerning the rules, procedures and expectations in their Parts. (No discussion of pending cases.)

Details for this event are being finalized now, but be sure to mark your calendars and check the NYWBA website regularly for updates! This program will be open only to 2013-2014 members\*, so be sure your membership is current!

(Members of the Matrimonial and Family Law Committee – note that this event will be held on a different day and a time than most Committee programs.)

\*If you are not a current member, join or renew using our secure online membership form at <a href="https://www.nywba.org/Membership">www.nywba.org/Membership</a>.



Other topics addressed by the panel included the duty to communicate with clients, the no-contact rule with represented parties, representing clients with diminished capacity, conflicts of interest, the duty of candor in investigations, and the false defense doctrine.

We thank our distinguished panelists. Mr. Ross is a former Assistant United States Attorney in the Southern District of New York's Criminal Division and a former Assistant District Attorney in Kings County. He has an active practice advising attorneys and law firms in connection with matters before the Disciplinary Committees in the First and Second Departments. Judge Pickholz has been an Acting Justice of the Supreme Court, Criminal Branch, for ten years. Before that she was a Judge of the Criminal Court of the City of New York. She began her legal career as a criminal lawyer with the Legal Aid Society and acted as a technical advisor to Barbara Streisand for the motion picture "Nuts" in 1987. Mr. Dopico is Chief Counsel to the Departmental Disciplinary Committee of the First Department (DDC). Before that he served for 20 years as a Principal Attorney and later as a Deputy Chief at the DDC. He is a former Assistant District Attorney in Kings County. NYWBA also thanks Frankfurt Kurnit Klein & Selz, P.C. for hosting and providing refreshments.

Nicole I. Hyland is Co-Chair of the NYWBA Professional Ethics & Discipline Committee and Chair of the New York City Bar Association's Professional Ethics Committee. She is Counsel to Frankfurt Kurnit's Legal Ethics and Professional Responsibility Group, where she advises lawyers and law firms on a wide range of ethics and professional responsibility issues.

O C T O B F R 2 0 1 3

# NYWBA Members Mingle with WBASNY Colleagues during 2013 Annual WBASNY Convention in Philadelphia

This year, the Annual Convention of the Women's Bar Association of the State of New York ("WBAS-NY") was held in Philadelphia on the weekend of June 7 through 9, 2013. NYWBA is a founding Chapter of WBASNY, and the NYWBA contingent had a wonderful time attending cutting-edge CLE programs and fun excursions, meeting with friends from Women's Bar Chapters across New York State, networking, and shopping among the Convention vendors.

On Friday evening, participants from every WBAS-NY Chapter across New York State enjoyed the presentation of WBASNY's annual awards to deserving recipients. These awards included the presentation to NYWBA Past President *Elizabeth A. Bryson* of the *Marilyn Menge Award*, which honors members who have provided extraordinary leadership and dedication to the Women's Bar and have made major contributions to enhance the status of women.

As NYWBA Past President Hon. Betty Weinberg Ellerin wrote in support of Ms. Bryson's nomination, "The breadth and scope of Beth's contributions to the growth and well-being of the New York Chapter have been unequaled.... [S]he [has] initiated innumerable projects that enabled the Association to meet and address the challenges [and] continually changing landscape .... confronting women, both within the legal profession and in the greater community.... Her contributions to WBASNY have been equally helpful to the growth and strengthening of the organization."

On Saturday evening, WBASNY installed its officers for 2013-2014, including NYWBA Past Officer *Amy Saltzman*, who was installed as Recording Secretary. Ms. Saltzman has the distinction of having been an active member of three Chapters – Rockland, Westchester and NYWBA. Over her years of distinguished service, she held positions of

significant responsibility, including Chapter Officer and/or Director, organizer of CLEs and other programs, and Chair of major committees, including the NYWBA Legislation Committee, the WBASNY Domestic Violence Committee, and the WBASNY Women's Health and Reproductive Rights Committee. She helped create the Pro Bono Divorce Project in Rockland County, and for years she has served on the Legal Advisory Council of Sanctuary for Families' domestic violence program.

Congratulations to Beth and Amy on being recognized by WBASNY for their extraordinary leadership.

As always, the Annual WBASNY Convention was a wonderful experience, enjoyed by all who attended. We encourage everyone to attend the 2014 Convention in early June next year.



NYWBA Vice President Jennifer P. Brown, Past NYWBA Officer & Incoming WBASNY Recording Secretary Amy Saltzman, NYWBA Director & Committee Chair Kay Marmorek, and NYWBA Vice President Yacine Barry (1-r)



NYWBA members congratulating WBASNY award recipient Elizabeth A. Bryson—Past President Jo Ann Douglas, Director Dawn M. Cardi, Committee Chair Jocelyn Jacobson, Vice President Jennifer P. Brown, Advisory Council Member Marjorie Martin (second row), Director & Committee Chair Kay Marmorek (first row), President Hon. Jacqueline Silbermann (first row), Treasurer & Committee Chair Deborah G. Rosenthal (second row), NYWBA Past President Elizabeth Bryson, Past NYWBA Officer and Incoming WBASNY Recording Secretary Amy Saltzman, and Past President of NYWBA & WBASNY Martha E. Gifford (l-r)



Incoming WBASNY Officers for 2013-2014, including NYWBA member Amy Saltzman (second from left)



NYWBA Past President Elizabeth A. Bryson, recipient of WBASNY's 2013 Marilyn Menge Award, and NYWBA President Hon. Jacqueline W. Silbermann (l-r)

## NYWBA Committee Chairs Kick Off 2013-2014

By Elizabeth A. Bryson

On July 9, 2013, President Hon. Jacqueline W. Silbermann presided over a meeting of NYWBA Committee Chairs for 2013-2014. (A full list of all Committee Chairs appears on page 2 of this Newsletter and on our website.)

The annual "orientation" meeting of Committee Chairs serves several purposes, including to:

- Introduce the new and continuing Committee Chairs to NYWBA's 2013-2014 Officers and Directors;
- Provide an opportunity for the Chairs to hear directly from the President about the Association's key objectives for the year and to ask any questions they may have about our long-term mission and immediate goals;
- Provide the Chairs with guidance concerning their administrative and fiscal responsibilities, as well as background information about NYWBA and our statewide sister organization, WBASNY, including the need for some Committees to send representatives to bi-monthly meetings of WBASNY Committees that have a similar missions to those of NYWBA Committees;
- Confirm rules about Committee membership and the need for members to be current on their dues;
- Inform the Chairs about how to organize programs, including CLEs and major events, how to secure venues and funding for programs, how to clear proposed program dates, opportunities for co-sponsorships with other committees and organizations, etc.; and
- Provide guidelines and templates for publicizing programs and events, including in our Newsletter, on our website, etc.

Congratulations to this year's Committee Chairs. They are a great group – distinguished in their respective fields, and enthusiastic about their role in ensuring that NYWBA has a successful and prosperous year.

If you are interested in serving on a Committee, sign up at www.nywba.org/CommitteeChoice, and feel free to reach out to the Chair(s) of the committees in which you have an interest. (Contact info for Chairs is available on our website at www.nywba.org/members/committees.shtml.)

Elizabeth A. Bryson is a NYWBA Past President, a past Officer of WBASNY, and a current NYWBA Director. She is an appellate attorney and litigator in Manhattan.

# NYWBA Working Parents Committee "Brown Bag Lunch Meeting"

The Committee's first brown bag luncheon of 2013-2014 is just around the corner, and you won't want to miss it! During this meeting, the Committee will discuss professional goals as working parents and programming for the upcoming year. NYWBA members and prospective members are welcome.

Date: Tuesday, Oct. 8, 2013, 12:30 p.m.

Place: The Met Life Building, 200 Park Ave., NYC

(above Grand Central; 40th Fl.)

**RSVP:** Email to Co-Chairs Victoria Turchetti, Melanie Anne

Chieu & Christine Harman (host) at

WPChairs@nywba.org by Monday, Oct. 7 to register.

(RSVPs required for building security.)

If you cannot attend but are interested in joining the Committee, send your contact info and any ideas for future programs and events to the Co-Chairs at *WPChairs@nywba.org*.

The Committee thanks Christine Harman and MetLife for hosting.



NYWBA President Hon. Jacqueline W. Silbermann (seated, center) welcomes 2013-2014 Committee Chairs



## **COMMITTEE NEWS**

(cont'd from pg. 3)

- The **Working Parents Committee** will hold its first "Brown Bag Lunch Meeting" on **Oct. 8** at 12:30 p.m. at 200 Park Ave., 40th Fl. (The Met Life Building), NYC. Email *WPChairs@nywba.org* to RSVP. It also plans to hold similar meetings on **Nov. 12** and **Dec. 10** at 12:30 p.m. at the same location. See notice, p. 6.
- NYWBA will co-sponsor the JALCBA (Judges and Lawyers Breast Cancer Alert) Symposium on Oct. 9 at 6:00 p.m. at the NYC Bar Association, 42 W. 44 St. (btw 5th/6th Ave.), NYC. It will also co-sponsor the NY Supreme Court's Gender Fairness Committee and JALBCA Lunchtime Program entitled "What Every Person Should Know About Breast Cancer" on Oct. 24 at 12:45 p.m. at the NY County Criminal Courthouse, 10 Centre St. (Jury Room 2/Room 535), NYC. See notices, pp. 1, 10.
- **WBASNY** will host a Children's Cultural Event and Breakfast on **Oct. 5** at 10:00 A.M. at 137-35 Northern Blvd. (Flushing Town Hall), Flushing, Queens. Email *JFluq@wbasny.org* to RSVP. See notice, p. 7.
- Check the NYWBA Calendar (*www.nywba.org/calendar*) for the latest info on Committee meetings, programs and events.

#### **CLE Program**

## "How to Try a Custody Case"

presented by

New York County Lawyers' Association, New York Women's Bar Association Matrimonial & Family Law Committee, College of Matrimonial Trial Attorneys, and Benjamin N. Cardozo School of Law

This two-day event will cover the fundamentals of direct and cross examination (party witnesses and experts), the preparation of clients for forensic-custody evaluations, evidentiary issues relating to custody-expert reports and testimony, the methodology of child-custody evaluations, and much more! Speakers include retired NYS Supreme Court Justices Harold B. Beeler and Saralee Evans; experienced attorneys in the areas of matrimonial and family law, including Dror Bikel, Jamie L. Weiss, Frederic P. Schneider, Elliot J. Wiener, Judith E. White, Andrea R. Ziegelman and Briana Denney; and Child Custody Consultant Jonathan Gould, Ph.D. For more info about speakers and this program, go to www.nytrialcollege.com.

**Date:** Oct. 9 and 10, 2013 Time: 9:00 A.M. to 5:00 P.M.

Place: Benjamin N. Cardozo School of Law

Moot Court Room

55 5th Ave. (btw 12th/13th St.), NYC

CLE: 16 Credits (NY & NJ)\*

Cost:

*NY*: 2 Ethics, 7 Skills, 7 Prof. Practice (for Transitional & Non-Transitional)

NJ: 2 Ethics; 14 General \$225 – Non-Members\*\*

\$175 – Members\*\*\*
(NYWR4 members get NYCL)

(NYWBA members get NYCLA price; this event is not included in NYWBA's

*free CLE initiative.*)

**RSVP:** Go to NYCLA website - www.nycla.org/

index.cfm?section=CLE&page=CLE\_ Detail&itemID=3263&dateID=20131009

for details and to register.

\*CLE: NYCLA is an accredited CLE provider.

\*\*Financial Hardship Scholarships: Full and partial scholarships based on financial need are available (contact NYCLA).

\*\*\*Membership: Go to www.nywba.org/Membership to join or renew using our secure membership form if you are not a current member for 2013-2014. NOTE: New membership year commenced on June 1st.

NYWBA wishes to acknowledge the generous gift from

## FOUNDER AND PAST PRESIDENT HON. FLORENCE PERLOW SHIENTAG (1908-2009)

Her financial bequest has helped to underwrite the cost of this newsletter and several CLE programs mentioned herein.

#### Attention Parents!

# Children's Cultural Event & Breakfast ~ A Chance to Play and Network!

## "Cumbia for Kids"

Join master musician Pablo Mayor in an engaging program for kids showcasing the rich musical traditions of Colombia, featuring music samples from South America and a new perspective on Latin American Music. Students will learn the origins of traditional Colombian music and its instruments, as they get a historical tour of Colombia and learn a simple song in Spanish.

Date: Saturday, Oct. 5, 2013

**Time:** 10:00 A.M. – Light Breakfast

11:00 A.M. – Program & Music Lesson

Place: Flushing Town Hall, Queens

137-35 Northern Blvd., Flushing, NY 11354

Cost: Complimentary\*

RSVP: Email JFlug@wbasny.org

**Info:** Go to http://www.flushingtownhall.org/education/pablom.php for program info

#### Hosted by:

Women's Bar Association of the State of New York; New York Women's Bar Association; Nassau County Women's Bar Association; Westchester County Women's Bar Association (full list of hosts & sponsors in formation)

\*Many thanks to Farrel Fritz, P.C. in Nassau County for underwriting the costs of this event.

# NYWBA Solo & Small Firm Practice Committee

#### "How to Start and Grow Your Own Practice"

Join Co-Chairs *Jocelyn L. Jacobson* and *Elisabeth Ames* as the Committee offers practical tips for starting and growing a solo or small practice. Existing and prospective members\* are welcome. Be sure to bring your business cards!

Date: Thursday, Oct. 17, 2013, 8:30 A.M. Place: Reitler Kailas & Rosenblatt LLC

885 Third Ave., 20th Fl. (btw 53/54th St.), NYC

Cost: Free for Members\*

**RSVP:** Email *SSFChairs@nywba.org*.

For building security purposes, advance

registration is required.

\* If you are not a 2013-2014 member, join or renew using our secure membership form at www.nywba.org/Membership. To inquire about your membership status, email Executive Director Karen Lu (ED@nywba.org).

# What Every Woman Should Know about Healthcare Costs in Retirement by Michael B. Salmon

On average, women live longer than men and face distinctly different challenges in maintaining their health. Perhaps as a result, women tend to spend more than men on out-of-pocket medical expenses in retirement. According to a 2012 Employee Benefit Research Institute (EBRI) study, retired men spent an average of \$124,000 on healthcare, while retired women spent \$152,000 – \$28,000 more than their male counterparts. (Employee Benefit Research Institute, "Savings Needed for Health Expenses for People Eligible for Medicare: Some Rare Good News," October 2012.) In addition, women are more likely to need (and to spend more money funding) long-term care, some of which isn't covered by Medicare.

With these expenses in mind, it's not surprising that the cost of healthcare is one of the biggest retirement planning concerns for Americans. Though it's essential that everyone plan financially for healthcare needs in retirement, it's especially important that women understand the specific challenges they may face. This knowledge may help women work toward preparing for these expenses and to help avoid a financial shortfall in retirement. Start by:

- Estimating your healthcare costs Begin by assessing your overall health and family health history. Calculate your current annual medical and dental expenses as a starting point. For help projecting what these costs may be in retirement, use an online healthcare calculator or estimator to help you become familiar with treatment costs for a variety of health and dental conditions. Also become educated about various long term care insurance options to determine if a policy might be right for your situation.
- Being realistic If you think you've got it covered with Medicare, think again. Today Medicare only pays about 60 percent of retiree healthcare costs and it doesn't reimburse for most long-term care expenses. (Id.) Plus, there's uncertainty about how much it will cover in the future due to potential entitlement reform changes. Knowing the challenges you may face with your health and what they may cost can make a difference in being prepared.
- Creating an emergency fund Reducing your debt and saving as much as you can before you retire is the simplest way to prepare for an unanticipated need — medical or otherwise. If your balance sheet is healthy, you'll likely be better positioned to absorb medical costs not covered by Medicare.
- Being proactive about your health Schedule and keep routine dental and medical check ups and stay up-to-date on preventative services including the flu and pneumonia vaccines, colorectal cancer screening and mammography. Thoughtful prevention and early detection can help prevent minor medical issues from becoming major ones. Maintaining a healthy diet, exercising regularly and avoiding tobacco and other addictive substances is important to quality of life at any age. It's also one of the best and most inexpensive ways to keep medical bills at bay.

• Consider setting up a health savings account (HSA) — An HSA allows you to make tax-deductible contributions when you put money in. The money builds up tax-free and you can withdraw it tax-free for qualified medical expenses. Unlike a flexible spending account, you don't lose money you don't use. It rolls over and is 100 percent portable. Plus, you can use it anytime during your lifetime to pay for qualified medical expenses. Keep in mind that if you withdraw funds for non-medical purposes, you are subject to a tax penalty. (Note, however, that an HSA is available only with a high-deductible health insurance plan.)

Unfortunately, when it comes to healthcare costs in retirement, there is no silver bullet solution. But by following these tips, you can help take control of the things you do have influence over now to help prepare. Consider working with a financial professional who can help you factor real and potential healthcare costs into your overall financial plan for retirement.



Michael Salmon is a Senior Financial Advisor with Ameriprise Financial, specializing in Financial Planning, Investment Portfolio Management, Retirement Planning Strategies, Estate Planning Strategies, and Saving for Education. He is an active public speaker and financial columnist. He is licensed and registered to conduct business in NY. Based on licenses and registrations he holds, he may also conduct business in MI, MA, OR, FL, PA, NM, NC, CA, RI, CT, KY, NJ, and LA. You can reach him at 646-964-9470 or michael.b.salmon@ampf.com.

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#### Mark Your Calendars!

NYWBA MATRIMONIAL AND FAMILY LAW COMMITTEE

"Panel Discussion with Court Attorneys in the Matrimonial Parts"

NYWBA's Matrimonial & Family Law Committee presents this annual event – a panel discussion featuring court attorneys for judges in the Matrimonial Parts in New York County, who will provide guidance concerning the rules, procedures and expectations in their Parts. (No discussion of pending cases.) Space is limited, so RSVP today!

Date: Wednesday, Dec. 4, 2013

**Time:** 6:00 p.m.

Place: Blank Rome, LLP, The Chrysler Building,

405 Lexington Ave. (at 42nd St.), NYC

Cost: Free for Members\*

RSVP: Email MFrsvp@nywba.org

Due to space limitations, advance registration required, and ONLY current NYWBA members\* will be admitted.

\* If you are not a current member, go to <a href="https://www.nywba.org/Membership">www.nywba.org/Membership</a> to join or renew using our secure online membership form.

The Committee thanks **Blank Rome LLP** for hosting.

**CLE Program presented by NYWBA Matrimonial and Family Law Committee** 

# "Basic Tax Issues for the Matrimonial Lawyer - Part 1"

featuring speakers

#### Honorable Ellen Gesmer

Justice, Civil Court of the City of New York, New York County

#### Joan Lipton

Partner, ParenteBeard, LLC

#### Jean J. Han, Esq.

Senior Manager, ParenteBeard, LLC

#### Heidi Tallentire, Esq.

Associate, Blank Rome, LLP

This is a must-have primer for matrimonial lawyers! At this CLE, distinguished panelists will provide a tutorial on reading and understanding income tax returns. Panelists will provide invaluable tips on how to incorporate information from these returns in applications for child and spousal support.

Date: Wednesday, Oct. 2, 2013

Time: 6:00 p.m. (no one will be admitted after 6:30 p.m.)

Place: Blank Rome, LLP, The Chrysler Building

405 Lexington Ave., NYC (at 42nd St.)

CLE: 2.0 CLE Credits\* (1.5 skills and 0.5 Prof. Practice)
Cost: Free – NYWBA/WBASNY Chapter Members\*\*

50 - Non-members\*\*\*

**RSVP: Sold Out!** (Maximum enrollment reached; waiting list closed)

\*CLE: New York Women's Bar Association is a founding chapter of the Women's Bar Assn of the State of New York, an accredited CLE provider. Approval of CLE credit is provided in accordance with the requirements of the NYS CLE Board for the above-listed credit hours for established attorneys and as transitional credit hours for newly admitted attorneys.

\*\*Membership: Members attend CLE programs for free. If you are not a current member, go to www.nywba.org/Membership to join or renew using our secure online membership form.

\*\*\*FINANCIAL HARDSHIP SCHOLARSHIPS: Full and partial scholarships based on financial need are available. For info on the guidelines and to apply, contact CLE Chair Amy. B. Goldsmith at CLE@nywba.org or 212-216-1135. All requests are confidential.

#### Save the Date!

**Thursday, Nov. 14, 2013** 

NYWBA Elder Law and Disabilities Committee

presents a CLE exploring

"Basics of Special Education Advocacy and Litigation in NYC"

featuring Adrienne Akontaky

Mark your calendars for this cutting edge CLE program! This program is being organized so stay tuned for more details.

# NYWBA Trusts and Estates Committee is proud to co-sponsor a CLE Program with the Puerto Rican Bar Association

or

"Practicing in the New York County Surrogate's Court and Tour of the Court"

featuring

#### HONORABLE RITA MELLA

Surrogate, New York County

Join us at this dynamic and exciting program, which is designed for new attorneys and for experienced attorneys who are interested in practicing in the New York Surrogate's Court, which handles cases involving the affairs of decedents, including the probate of wills and the administration of estates, as well as other matters of critical importance to clients and their families.

Meet **Surrogate Hon. Rita Mella** and court personnel, and find out what attorneys and judges actually do in this court. Pick up tips on filings, court appearances, conferences, and more! The event will conclude with a comprehensive tour of the Surrogate's Court.

**Date:** Wednesday, Oct. 23, 2013 Time: 10:00 A.M. to 12:30 p.m.

Place: Surrogate's Court, 31 Chambers St., Courtroom 503, NYC

CLE: 2.5 Credits (Prof. Practice)\*
Cost: Free - Members\*\*

\$50 - Non-members\*\*\*

RSVP: Go to www.nywba.org/SurrogateCourtCLE

Info: Email TErsvp@nywba.org if you have questions or need

additional info.

\*CLE: New York Women's Bar Association is a founding chapter of the Women's Bar Assn of the State of New York, an accredited CLE provider. Approval of CLE credit is in accordance with the requirements of the NYS CLE Board for the above-listed credit hours for established attorneys and as transitional credit hours for newly admitted attorneys.

\*\*Membership: Members attend CLE programs for free. If you are not a member, go to www.nywba.org/Membership to join or renew using our secure online membership form. 
\*\*\*FINANCIAL HARDSHIP SCHOLARSHIPS: Full and partial scholarships based on financial need are available. For info on the guidelines and to apply, contact CLE Chair Amy. B. Goldsmith at CLE@nywba.org or 212-216-1135. All requests are confidential.

#### NYWBA Newsletters Are Available Online

The current issue of the NYWBA Newsletter, along with past editions (back to 2004), is available online at <a href="https://www.nywba.org/members">www.nywba.org/members</a>.

As part of our "green" initiative, half of our Newsletters now appear only in an electronic format. The "eNews" editions have the same layout and all of the great articles, photos and announcements as the print editions. You can easily read the eNewsletter on your computer or print it out.

Note: You must have the current user name and password to access the "Members Only" areas of the NYWBA website where the electronic editions of the Newsletter can be found. If you are not yet a member for 2013-2014, please join or renew using our secure online membership form at www.nywba.org/membership. Contact Executive Director Karen Lu (ED@nywba.org) to inquire about your membership status.

O C T O B E R 2 0 1 3

#### **FREE Lunchtime Program**

## "What Every Person Should Know about Breast Cancer"

presented by

The Gender Fairness Committee of the New York County Supreme Court and Judges & Lawyers Breast Cancer Alert (JALBCA)

featuring

#### **Mary Solomon**

Scan Van Director with Project Renewal (Mobile Mammography Provider)

Date: Thursday, Oct. 24, 2013

**Time:** 12:45 p.m.

Place: New York County Criminal Courthouse

100 Centre St., Jury Room 2 (Rm. 535), NYC

Cost: FREE

**RSVP:** Email Mauline Murrell at

mmmarsha@courts.state.ny.us.

#### Students & New Lawyers Committee

presents

#### "A Discussion with Hon. Lori Sattler"

The Students & New Lawyers Committee, chaired by *Morgan M. Fraser* & *Lisa Hughes Hoover*, is proud to present this program. *Judge Lori Sattler*, who sits in the New York Supreme Court, has kindly agreed to provide insights into the practice of law from her long and distinguished career. NYWBA members and prospective members who are law students, law school graduates awaiting admission, or attorneys new the profession are welcome.

**Date:** Thursday, Oct. 10, 2013, 6:00 p.m.

Place: Blank Rome, LLP, The Chrysler Building,

405 Lexington Avenue (at 42nd Street), NYC

RSVP: Send an email to *SNLChairs@nywba.org* to

register. (RSVPs required for building security.)

If you cannot attend but are interested in joining the Committee, send your contact info and any ideas for future programs and events to the Co-Chairs at **SNLChairs@nywba.org**.

The Committee thanks Blank Rome LLP for hosting.

#### **National Association of Women Lawyers**

presents

#### 9th Annual General Counsel Institute

"Resilience: Thriving as In-House Counsel in Changing Legal and Business Landscapes"

co-sponsored by:

#### WBASNY & NYWBA

(full sponsorship list in formation)

In today's rapidly evolving business environment, change is a way of life – in your company, your legal department, and your own legal career. At this event, you will be inspired by powerful personal stories of resilience. You will explore current legal issues and develop best practices to anticipate and respond quickly to your in-house clients' needs. Through substantive legal workshops and the open exchange of ideas with senior lawyers facing similar challenges, you will improve your skills to address issues head on, drive positive changes in your legal department, and marshal the strength not just to survive, but to thrive in a world of constant change.

**Date:** November 7-8, 2013

Place: Intercontinental New York Times Square

300 West 44th St., NYC (corner 8th Ave.)

**CLE:** Accreditation of this program is currently pending

(anticipate up to 16 CLE credits)

**Cost:** Price varies based on NAWL membership,

employment (reduced rate for gov't & non-profit), and the date you purchase tickets – see RSVP for details. (NYWBA's free CLE initiative does not

 $apply \ to \ this \ program.)$ 

**RSVP:** For detailed info about this program (agenda, topics,

speakers, etc.) and to register, go to http://nawl. timberlakepublishing.com/content.asp?pl=309&sl =389&contentid=389#GCI%20E-Zine.

Registration is limited to in-house counsel.

Scholarships are available.

#### New York Civil Courts Committee

NYWBA Civil Courts Committee, chaired by *Hon. Andrea Masley, Judge of the Civil Court, Meryl H. Waxman & Melissa Ephron-Mandel*, has scheduled a meeting to discuss topics of interest to Civil Court practitioners and make plans for Committee activities and programs in 2013-2014. Current and prospective members are welcome.

**Date:** Thursday, Oct. 8, 2013, 1:00-2:00 p.m.

Place: New York Civil Courthouse, 111 Centre St.,

12th Floor Boardroom, NYC

RSVP: CivilCourtsChairs@nywba.org

Due to space limitations, advance registration is required.

#### IT'S TIME TO RENEW YOUR MEMBERSHIP FOR 2013-2014!

Go to www.nywba.org and click on "Membership" to access our secure online membership form or contact our Executive Director (ED@nywba.org or 212-490-8202) to have a renewal form sent to you.

#### **NYWBA Programs and Events Committee**

invites you to

#### ~ WINE 101 ~

# The Basics of Wine, Wine and Food Pairings, and Wine and Cheese Tasting

featuring wines and artisan cheeses from
The Hudson-Chatham Winery

Date: Thursday, Oct. 24, 2013

**Time:** 6:30 to 8:30 p.m.

**Location: STASH** 

248 West 14th St. (btw 7th/8th Ave.), NYC (Use street level entrance to lower floor)

Cost: \$35 per person (paid in advance)

(\$10 surcharge at the door, space permitting)

RSVP: Go to www.nywba.org/WineTastingRSVP

At this premier event, space is extremely limited. RSVP as soon as possible.

Since its opening, the Hudson-Chatham Winery has won over fans and critics alike. It was voted the Capital Region's Best Local Winery two years in a row, and their wines have won multiple medals and received high scores from Wine Spectator and Wine Enthusiast magazines. Its tasting room features locally produced gourmet products, including a large selection of Hudson Valley artisanal cheeses. Those who attended last year's tasting will know that they are in for a real treat! For more information, send a note to Wine101rsvp@nywba.org.



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O C T O B E R 2 0 1 3

# **NYWBA Membership Information**

We thank our current members for their continued support and involvement, and we look forward to welcoming new and renewing members. Take advantage of our many membership benefits - join committees, network, participate in mentoring circles, attend our signature events, and get CLE credits at our innovative and compelling programs at a significantly reduced cost. It's easy to join or renew - go to <a href="https://www.nywba.org/Membership">www.nywba.org/Membership</a> to access our secure online membership form.

Current members should send updated address and contact information to *ED@nywba.org*. This will help us keep you informed about our programs, events, and other benefits of membership.

# **Newsletter and Advertising Information**

Submissions must be sent to the Newsletter Committee (Chair Kelly Schneid, Member Pearl Pari, and Board Liaison Elizabeth Bryson) by the **10th** of the month for publication in the following month's Newsletter. Please submit articles, announcements, upcoming event programming, photos, committee news, member news, and ads to <code>newsletter@nywba.org</code>. Submissions should be proofed and cite-checked, and NYWBA retains the usual editorial discretion to omit or edit all contributions. Send an email to <code>newsletter@nywba.org</code> if you have questions or are interested in joining the Newsletter Committee.



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